

Code	BHS
Company name	Bien Hoa Sugar Joint Stock Company
Date	02/14/2017
Subject	The record date for a right offering and bonus issuance

Content:

HOSE issued an announcement of the record date for a right offering and bonus issuance of Dam Sen Bien Hoa Sugar Joint Stock Company (**BHS**) as follows:

- Ex-right date: February 28, 2017
 - Record date: March 01, 2017
1. Reason & Purpose: for an offering and bonus issuance
 2. Bonus issuance for increasing capital
 - Exercise ratio: 30% (03 new shares for every 10 existing shares).
 - Estimated issued volume: 38,853,359 shares
 - Plan of fractional shares: The distributed shares will be rounded down and cancelled.
 - For example, if a shareholder owning 252 shares (based on the shareholder list on record date) will be received 75 new shares and 0.6 share will be cancelled ($252 \times 30\% = 75.6$ shares).
 - Place of payment:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Bien Hoa Sugar Joint Stock Company.
 3. The right offering to existing shareholders:
 - Exercise ratio: 1:1 (every 01 existing shares will be changed to 01 right and 01 right will be allowed to buy 01 new share).
 - Offering price: 10,000 dongs / share.
 - Estimated issued volume: 129,511,198 shares
 - Plan of unsold shares: The unsold shares will be offered to others by the BOD under the Law (the unsold shares will be offered to others at a price higher than the offering price and restricted to trading within 01 year).
 - For example, if a shareholder owning 252 shares (based on the shareholder list on record date) will be received 75 new shares and 0.6 share will be cancelled ($252 \times 30\% = 75.6$ shares).

- Regulation on rights transfer:
 - + The rights should be transferred only once.
 - + Time for rights transference: from March 16, 2017 to April 10, 2017.
- Regulation on securities purchased:
 - + The new shares are freely transferable.
 - + Time for subscription and deposit: from March 16, 2017 to April 13, 2017.
- Place of payment:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Bien Hoa Sugar Joint Stock Company.
- Bank for blocking depository money:
 - + Account holder: Bien Hoa Sugar Joint Stock Company
 - + Account number: 102010002605632
 - + Bank: VietinBank – Branch No. 1 – HCMC.